TRUE CONNECTIONS COUNSELING, PLLC 1204 Bent Oaks Ct., Ste 200, Denton, TX. 76210

Background History

Date:/			
Name:			
First:	Last:		_MI
Address:			
Number & Street:			
City:	State: Zip:		
Date of Birth:/	Age:	\square M \square F	
Email:			
Phone:			
Home:	Can a message be left?	Yes No	
Work:	Can a message be left?	☐ Yes ☐ No	
Cell:	Can a message be left?	∐ Yes ∐ No	
If using insurance, please complete the following r	egarding the primary policy	holder:	
Name:			
First:	Last:		_MI
Address:			
Number & Street:			
City:			
Date of Birth:/	Age:	\square M \square F	
Email:			
Phone:			
Home:	Can a message be left?	Yes No	
Work:	Can a message be left?	∐ Yes ∐ No	
Cell:	Can a message be left?	∐ Yes ∐ No	
Have you previously been a client of True C	onnections Counseling?	☐ Yes ☐ No	
How did you learn about us?			
☐ Webpage ☐ Psychology Toda	ay 🗌 Doctor 🔲 Frie	end	

Name					
	Relationship to client	Age	Gender	Education	Occupation
Any children not livi	ng in household?				
Gross Family Income	e (before taxes) \$			Number of	f Dependents
		Curre	ent Conce	rns	
services at this time.			ife Circun		t immediate attention:
	has recently har				
Is there anything that change in your life? _ Is there anything else circumstances?	that your clinici	an sho	uld know a	about you or y	our current life
change in your life? _ Is there anything else circumstances?	e that your clinici	an sho	uld know a	about you or y	our current life
change in your life? _ Is there anything else circumstances? Check any of the foll overwhelmed unhealthy eating	e that your clinici	an sho ately d nealth p	escribe yo	about you or y	ent life circumstances: hopeless inadequate recreation
change in your life? _ Is there anything else circumstances? Check any of the foll overwhelmed unhealthy eating problems at work	e that your clinici	an sho ately d nealth p confuse eeling	escribe yo problems ed empty	about you or y	ent life circumstances: hopeless inadequate recreation spiritual concerns
Is there anything else circumstances? Check any of the foll overwhelmed unhealthy eating problems at work misunderstood	that your clinici	an sho ately d nealth p confuse Seeling	escribe your coolers ed empty ifficulties	u or your curre	ent life circumstances: hopeless inadequate recreation spiritual concerns persecuted or abused
change in your life? _ Is there anything else circumstances? Check any of the foll overwhelmed unhealthy eating problems at work misunderstood low self-esteem	owing that accur	an sho ately d nealth p confuse eeling sleep d	escribe yo problems ed empty ifficulties ve alcohol	u or your curre	ent life circumstances: hopeless inadequate recreation spiritual concerns
change in your life? _ Is there anything else circumstances? Check any of the foll overwhelmed unhealthy eating problems at work misunderstood	that your clinici	an sho ately d nealth p confuse eeling sleep d	escribe your coolers ed empty ifficulties	u or your curre	ent life circumstances: hopeless inadequate recreation spiritual concerns persecuted or abused problems with temper

Who are the most important prelationship to you):	people in your ever	yday life? (C	Give first names and their
If you are married or involve describe your relationship? (* .	which of the following terms best
happy distant sexually satisfying safe predictable unstable partner supportive of you you supportive of partner trusting	you too affection	ble binting too depende dependent o	•
How long have you been in t	his relationship?		
Would your partner be willin	g to participate in the	herapy with	you? Yes No
Check any of the following the	hat are sources of co	onflict or co	oncern in your relationship:
parenting style religion finances sharing resources sharing housework politics	parenting responsions communication sexuality workloads your alcohol or partner's alcohol	r drug use	lack of mutual caring mutual interests your problems partner's problems
	<u>Marital In</u>	<u>formation</u>	
Current Marital Status: Single (never married)	Married		Separated
Divorced	Living with co	mmitted Par	rtner
Name of Spouse/Significant	Other:		
Length of Marriage/Relations	ship:		
Previous Marriages/Re	elationships		Durations

Family of Origin History

Where were y	ou born? City	y:			State:
Where did yo	u live growing	up? Please list	t everywher	e you lived for more	e than five years:
How many di	fferent places d	id you live for	r more than	a year up to age 18°	? places
Raised by:	Mother [Father	Step-Moth	er Step-Father	
	Other: (W	ho?)			
growing up. Stepfather, or	Place an "M" fo	or Mother, "Si ther primary c	M" for Stepi	ay have related to y mother, "F" for fath xt to the terms that	her, "SF" for
warm physica cruel worried loving impatie	ılly abusive I 	patient understand unintereste preoccupie trusting proud of y	ling ed ed	angry inconsistent sexually intrusive depressed unhappy	demanding gentle encouraging cold protective
Current relati	onship with par	ent figures:			
Mother:	Excellent	Good	Fair	Poor	☐No Contact
	Deceased				
Father:	Excellent	Good	Fair	Poor	☐No Contact
	Deceased				
Other:	Excellent	Good	Fair	Poor	☐No Contact
	Deceased				

Names and Ages of Siblings – How would you rate your current relationship? (*please check* good/fair/poor/no contact)

Sibling Name		Age	Good	Fair	Poor	No Contact
Was family violence or threat of vio	olence a p	·	•	while yo	ou were g	rowing
If Yes, who was the violent person/p	people?					
Were you physically hurt by this pe	rson you		o			
Any history of neglect and/or physic describe briefly.	cal, verb	al, emotional,	spiritual,	or sexua	l abuse?	Please
Have you ever acted aggressively of If Yes, please describe.	r violentl Yes	· — ·	-	son?		
Have you threatened to do so? If Yes, please describe:	Yes	s \[\] N	o			
Have you ever been physically viole turned 18?			`	ide of spo	orts) since	e you
If Yes, please describe:	Yes	□No)			
Has any other family member been	violent v	vith a family 1	member o	ther than	you?	
	Yes		0			

If Yes, please describe:			
Did you or your family experience a (<i>Check</i> all that apply to you, and pur			
legal problems divorce separation major illness/accident (self) alcohol/drug problem (parent alcohol/drug problem (others))	marital major i	llness/accident (parent) llness/accident (others) nt moves
Is there anything else important for	your therapis	st to know	about your family?
	Employme	nt History	7
Are you currently employed?	Yes	□No	
If Yes, Where?			How Long?
Work Performance:	Good	☐ Fair	Poor
Job Satisfaction: Excellent	Good	Fair	Poor
Previous Employment:			
Have you ever been fired?	Yes	□No	
Any additional employment informa	ntion:		
	Education	<u>n History</u>	
Any repeated grades?	Yes	□No	
Any skipped grades?	Yes	□No	
Any special classes?	Yes		
Any suspensions?	Yes		
High School Diploma?	Yes	□No	
GED?	Yes	□No	

Highest grade completed:			
Education/training beyond high school:			
Any additional education information:			
Modical	[T:a4a.w.		
<u>Medical</u>	<u>History</u>		
Self-Assessment of Health: Excellen	t Good	Fair	Poor
Name of Doctor and city located:			
Any Serious Illness or Hospitalizations?	Yes	□No	
If Yes, please explain:			
Any head injuries?	Yes	□No	
If Yes, please explain:			
Was it a closed head injury?	Yes	□No	
Was it an open head injury?	Yes	□No	
Were you hospitalized?	Yes	□No	
Did you receive follow-up care?	Yes	□No	
Were you unconscious?	Yes	□No	
Did you experience memory loss?	Yes	□No	
Did you experience any further complications?	Yes	□No	
If Yes, please describe complications:			
Sleep difficulties?	Yes	□No	
If Yes, please describe difficulties:			
Any allergies?	Yes	□No	
Any current medications?	Yes	□No	
If Yes, please list names, dosages, and purposes.			
Any important additional medical information that	at was not note	d:	

Mental Health History

Have you ever received counseling/therapy be	efore? Yes	S No		
If Yes, for what problem?				
If Yes, Provider or Agency name:				
Psychiatric Hospitalizations?	Yes	. No		
For what problem?				
Past Suicidal Ideation?	□Yes	. No		
Past Suicidal Attempt?	Yes	. No		
Past Homicidal Ideation?	Yes	No No		
Current Suicidal Ideation?	□Yes	. No		
Current Homicidal Ideation?	□Yes	. No		
Is any member of your family currently seeing	g a mental he	alth professiona	ıl? [Yes	□No
If Yes, please specify which relative(s) and the	ne nature of th	neir problem(s):		
	A1 TT: /			
<u>Substance</u>	Abuse Histo	<u>ory</u>		
Have you ever had problems with substance a	buse (alcohol	l or drugs)? Tha	at is, you were	
drinking or using to the point that it created pr	roblems for y	ou or anyone el	se? Yes	☐ No
If Yes, check any that apply:				
Alcohol Tobacco Caffeine [☐ Marijuana	Cocaine Cocaine	Sedatives	
Amphetamines Other:				
Any current Substance Abuse Information: _				
Lega	al History			
Any prior arrests or incarcerations?	Yes	□No		
If Yes, for what offense?				
Any pending legal issues?	Yes	□No		
If Yes, please describe:				
Any additional legal history information:				

Military Service History

Military service?									
Which branch?									
Coast Guard									
Highest rank?									
Dates of service:									
Any combat-related service? Yes No									
If Yes, please describe:									
Type of discharge?									
<u>Culture/Ethnicity</u>									
How do you identify yourself racially/ethnically? (Please check all that apply.)									
African American/Black American Indian/ Alaskan Native Anglo/ European American/ White Asian/ Pacific Islander Hispanic/ Latino Middle Eastern or South Asian Central or South American Other (please list): Spirituality									
What role does spirituality play in your life?									
How do you express your spirituality? Do you claim a specific religion? Yes No									
If Yes, please describe.									
How often do you go to religious services?									
Is your religion or your expression of spirituality similar to what was practiced or expressed in your family of origin?									
How long have you been practicing this religion or expressing your spirituality in this manner?									
Form completed by:									
Relationship to client:									

TRUE CONNECTIONS COUNSELING, PLLC

1204 Bent Oaks Ct., Ste 200, Denton, TX. 76210

This document/agreement contains important information about 1) our professional services, 2) summary information about the Health Insurance Portability and Accountability Act (HIPAA) and confidentiality, and 3) our business practices. Although a bit long and complex, it is important that you read it carefully and ask any questions you might have today or before our next session. Your clinician will give you a copy to take home. When you sign this document, it will represent an agreement between you and your clinician. However, you may revoke this agreement in writing at any time. That revocation will be binding unless a) your clinician has already acted in reliance on it, b) has legal obligations imposed on it by a court of jurisdiction, or c) if you have not satisfied financial obligations you have incurred.

Purpose and Mission

Our clinicians aim to provide quality psychotherapy and assessment services to the community of Denton and the surrounding areas. We strive to be an open and welcoming in our business practices. No client will be turned away based on race, creed, gender, lifestyle, or disability.

Health Insurance Portability and Accountability Act (HIPAA)

A new federal law, HIPAA, provides new privacy protections for medical records and new client rights regarding the use and disclosure of your Protected Health Information (PHI) used for the purpose of treatment, payment and health care operations. HIPAA requires that we provide you with a Notice of Privacy Practices (the Notice) for use and disclosure of PHI for treatment, payment, and health care operations. The Notice, which is attached to this agreement, explains HIPAA and its application to your personal health information in greater detail. The law requires that we obtain your signature acknowledging that we have provided you with this information at the end of this session.

Psychotherapy

Psychotherapy interventions are not easy to describe in a few general statements. Effective treatment depends upon the problems you are experiencing, as well as personality factors and establishing a good clinician-client alliance. In an important respect, psychotherapy is dissimilar to visiting a physician in that it calls for more active effort on your part. For therapy to be most successful, we recommend you work on the things we talk about both during the sessions and at home. Psychotherapy treatment includes potential for some risk as well as benefits. Since therapy involves discussing unpleasant aspects of your life, you may experience feelings, which may be temporarily uncomfortable. On the other hand, psychotherapy treatment has been known to produce many benefits such as a reduction in distress, solutions to specific problems, and better relationships. There can be no guarantees of what you will experience. Your clinician will attempt to minimize risks by providing well trained clinical interventions and by frequent conversations with you about your progress.

The first session or two will involve an evaluation of your needs. By the end of this evaluation period, your clinician will be able to offer you an initial impression of your needs and a plan for what treatment might

include, if you decide to continue with therapy. If you ever have any questions about procedures, you should discuss them whenever they arise.

Clinicians hours vary during the week. We provide full time voice mail, but you may not be able to reach your clinician if they are out of the office or seeing other clients. Your clinician will make every effort to return your call as soon as possible. If you are difficult to reach, please inform your clinician of times you might be available. We do not provide emergency services (see Emergency Care and Crisis Situations).

Referrals

We will refer you to another professional if: 1) faced with circumstances in which we are being asked to provide services outside our scope of expertise and 2) there is a conflict of interest.

Confidentiality

Texas law protects the privacy of communications between a client and your clinician. Every effort will be made to keep your evaluation and treatment strictly confidential. In most situations, your clinician will only release information about your treatment to others if you sign a written authorization form that meets certain legal requirements. In the following situations, no authorization is required:

- a) Clinical information about your case may be shared fully within myself or my support staff for purposes of supervision where applicable. If your clinician present case information at professional conferences, the information will be disguised such that it is impossible to link the information to you or your family.
- b) Personal information is also shared for administrative purposes such as scheduling, billing, and quality assurance. Client files are also available to insurance company auditors. Data contained in your file are available for archival research (i.e., reviews of records to describe referrals, outcomes, and trends) as long as your identity cannot be linked to the data used. All staff members have been given training about protecting your privacy and have agreed not to disclose any information without authorization or approval by your clinician in mandated reporting situations (see Limits to Confidentiality).
- c) On occasion, your clinician may find it helpful to consult with another health or mental health professional. During such a consultation, every effort is made to avoid revealing the identity of the client. The other professional is legally bound to keep the information confidential. If you do not object, it is our policy to tell you about such consultations only if it is important to you and your clinician working together. All consultations are noted in the client's record.
- d) Disclosures required by health insurers or to collect overdue fees are discussed elsewhere in this agreement.

Limits to Confidentiality

There are situations where your clinician may be required or permitted to disclose information without your authorization. These situations are unusual at TRUE CONNECTIONS COUNSELING, PLLC. These include:

- a) If your clinician has knowledge, evidence, or reasonable concern regarding the abuse or neglect of a child, elderly person, or disabled person, it is required to file a report with the appropriate agency, usually the Department of Health and Human Services. Once such a report is filed, your clinician may be required to provide additional information.
- b) If a client communicates an explicit threat of serious physical harm and has the apparent intent and ability to carry out such a threat, your clinician may be required to take protective actions. These actions may include contacting the police and/or seeking hospitalization for the client.
- c) If we believe that there is an imminent or even, in my judgment, high risk that a client will physically harm himself or herself, your clinician will also take protective actions (See Care during Crisis Situations).
- d) Although courts have recognized a clinician-client privilege, there may be circumstances in which a court would order your clinician to disclose personal health or treatment information. If you are involved in, or contemplating litigation, you should consult with an attorney to determine whether a court would be likely to order your clinician to disclose information.
- e) Your clinician is required to provide information requested by a legal guardian of a minor child, including a non-custodial parent.
- f) If a government agency is requesting information for health oversight activities or to prevent terrorism (Patriot Act), your clinician may be required to provide it.
- g) If a client files a worker's compensation case, your clinician may be required, upon appropriate request, to provide all clinical information relevant to or bearing upon the injury for which the claim was filed.
- h) If a client files a complaint or lawsuit against your clinician or professional staff, your clinician may disclose relevant information regarding the client in order to defend themselves.

If any of these situations were to arise, your clinician would make every effort to fully discuss it with you before acting and would limit disclosure to what is necessary.

While this written summary of exceptions to confidentiality should prove helpful in informing you about potential problems, it is important that you discuss any questions you have with us now or in the future. The laws governing confidentiality can be quite complex. In situations where specific advice is required, formal legal advice may be needed.

Emergency Care and Crisis Situations

Your clinician is not able to provide emergency services or psychiatric medications. Individuals who, because of psychiatric difficulties, need substantial case management, ongoing medication adjustments, and/or emergency clinician access, are generally only appropriate for therapy during times of stability of their illness.

Clients who are experiencing a crisis are encouraged to discuss this with their clinician as soon as possible so that a crisis plan can be developed. A crisis may be generally defined as a situation or period in which the person's usual coping resources fail, and they experience a state of psychological disequilibrium in which they may be at risk for impulsive or harmful behavior. There are many examples of crisis situations, which may include: a client who is struggling with suicidal thoughts, a teenager who under distress runs away from home, a psychotic client who experiences severe symptoms such as hallucinations or paranoia because they have discontinued medications, and an alcohol/drug client who relapses to uncontrolled drug use with danger of overdose or serious harm. Such clients may or may not constitute an imminent danger to themselves or others; nevertheless, sometimes a judgment must be made to protect the client.

It is the policy of TRUE CONNECTIONS COUNSELING, PLLC to which you consent as a client to provide conservative treatment during a crisis. Your clinician would work with you to establish a plan to restore normal functioning as soon as possible. In addition to coping skills and possible environmental changes, this may include consultation with your physician, or if necessary, a family member or significant others. Your clinician may divulge your client status and the minimal treatment information necessary to protect you during a crisis period. The need for such action will be discussed with you beforehand if possible. This exception to normal confidentiality would remain in effect until the crisis is over or your care has been successfully transferred to another mental health provider or treatment program. This crisis policy requires you trust in our professional judgment to balance risks with your rights to confidentiality.

In times that your clinician is unreachable the client who is in an emergency is instructed to contact their physician or other community resources directly such as 911 or MHMR Crisis Line (800-762-0157).

Professional Records and Client Rights

The laws and standards of the counseling profession require that your clinician keep Protected Health Information (PHI) about you in your clinical record. Generally, you may examine and/or receive a copy of your clinical record if you **request it in writing**. There are a few exceptions to this access: 1) some of the unusual circumstances described above, 2) when the record makes reference to another person (other than a health care provider) and we believe that access is reasonably likely to cause substantial harm to that other person, or 3) where information has been supplied confidentially by others. Your clinician keeps no additional notes (sometimes called psychotherapy or process notes) beyond the clinical record. In most circumstances, your clinician can charge a copying fee (\$25) for re-producing your records. If your clinician refuses your request for access to your records, you have the right of a review of

this decision (except for information supplied confidentially by others), which your clinician will discuss with you upon request.

HIPAA provides you with several new or expanded rights regarding your clinical records and disclosures of protected health information. These rights include requesting that your clinician amend your record; requesting restrictions on what information from your clinical records is disclosed to others; requesting an accounting of most disclosures of protected health information that you have neither consented to nor authorized; determining the location to which protected information disclosures were sent; having any complaints you make about your clinicians policies and procedures recorded in your records; and the right to a paper copy of this Agreement, the attached Notice form, and the privacy policies and procedures. Your clinician will be happy to discuss any of these rights with you.

Minors and Parents

Please be informed that according to Texas law, any person with legal rights pertaining to a child (e.g., legal guardian or non-custodial parent) may have the legal right to terminate the child's therapy unless that person has given his/her signed, informed consent. As stated earlier, your clinician will honor requests for information by a legal guardian of a minor child.

Clients under 18 years of age who are not emancipated from their parents should be aware that the law allows parents to examine their clinical records. Because privacy in psychotherapy is often crucial to successful progress, particularly with teenagers, it is your clinician's policy to request an agreement from parents that they consent to give up their access to their child's records. If parents agree, the clinician will provide them only with general information about the progress of the child's treatment and his/her attendance at scheduled sessions. Parents may be provided a summary of their child's treatment when it is complete. Other communications will require teenager assent, unless your clinician feels it is a crisis including personal risk or physical danger to the minor. If possible, such disclosures would be discussed beforehand with the teenager to minimize his/her objections and concerns.

Fees, Billing and Payment Policy

The fee for therapy sessions is \$150 per clinical hour (45-50 minutes). Clients are charged and asked to pay regularly at the time services are delivered. The client will be billed for missed appointments unless you cancel 24 hours in advance of the appointment. TRUE CONNECTIONS COUNSELING, PLLC reviews fee for service twice a year and will notify you if there will be any rate increase.

If your account has not been paid for more than 60 days and arrangements for payment have not been agreed upon, your clinician has the option of using legal means to secure payment. This may involve contracting with a collection agency which requires us to disclose otherwise confidential information. In most collection situations, the only information TRUE CONNECTIONS, PLLC releases is the client's name, contact information such as address, the nature of the services provided, and the amount due.

If you wish to apply for payment under a health insurance policy, your clinician will work with your insurance company as long as your clinician is a contracted provider covered by your policy. It is very important that you understand what your insurance covers and does not cover. Sometimes prior authorization is required for mental health services or the services are limited to a specific number of sessions, certain types of therapy or assessment services, or approved providers. Often court-ordered services are not covered by insurance companies. If

necessary, call your plan administrator to have your questions answered. Ultimately, you (not your insurance company) are responsible for full payment of counseling fees.

Cost/Court Appearances/Retainer Exceptions

Our fees for court/deposition time are a \$650 retainer paid three business days in advance of the appearance. This retainer includes court appearances, either requested or subpoenaed, depositions and settlement conferences which are billed at \$650 for half day (any appearance between 8:00 a.m. and 12:00 p.m. or between 12:00 p.m. and 5:00 p.m.) or \$1,300.00 for a full day (any appearance that begins before noon and crosses the noon hour). These fees are non-refundable. If your clinician is not called to the stand at the agreed upon time and he/she must further rearrange his/her client schedule, then an additional \$500 fee will be required for re-set.

Summary of Client Responsibilities

As a client, you agree:

- 1) To keep regular appointments and actively participate in your treatment.
- 2) To attempt any therapeutic assignments, you agree to perform.
- 3) To make a commitment to living and using counseling services and community resources to solve difficulties. You agree to disclose to your clinician whenever you feel in crisis and/or suicidal, to work with them to come up with a crisis plan, and to give your clinician discretion regarding needed disclosures in a crisis.
- 4) To not come to counseling under the influence of alcohol or other drugs. If you were to appear intoxicated, and at your clinician's request, you agree to refrain from driving yourself. Failure to do so would require a DUI report.
- 5) To never bring a weapon of any sort to this counseling center.
- 6) To ask your clinician questions right away if you are uncertain about your evaluation, therapeutic process or any policy.
- 7) To pay agreed upon evaluation and treatment fees or plan to do so.

Electronic communications

TCC utilizes Spruce, an end-to-end encrypted text messaging platform which is HIPAA compliant. However, we **cannot** ensure the same confidentiality through some email communications. Any statements or receipts that are requested will be sent through our electronic medical record which is HIPAA compliant. The email is password-protected. Your therapist will provide you the password for you to be able to retrieve your email.

Informed Consent

Your signature below indicates that you have read this agreement and agree to its terms. These

matters have been explained to you and you fully and freely give consent to receive counseling, evaluation and/or treatment services.

Name of Client(s) Please Print

Signature of Client(s) and/or Minor Child

Date

Clinician

Date

Date

Supervising Clinician

ACKNOWLEDGEMENT OF RECEIPT OF PRIVACY NOTICE

By signing this form, you acknowledge that your clinician has given you a copy of the Privacy Notice, which explains how your health information will be handled in various situations. TCC must try to have you sign this form on your first date of service with me after April 14, 2003. This includes the situation where your first date of service occurred.

If your first date of service with me was due to an emergency, TCC must try to give you this notice and get your signature acknowledging receipt of this notice as soon as we can after the emergency.

Check all that are true:
☐ I have received the Privacy Notice.
My TCC clinician has given me the chance to discuss my concerns and questions about the privacy of my health information.
Name – Please Print
Client's Signature

*
OFFICE USE ONLY
TCC has made a good faith effort in attempting to obtain written acknowledgement of receipt of the Notice of Privacy Practices. Acknowledgement could not be obtained for the following reason(s):
Patient/Individual refused to sign (Date of refusal)
Communications barriers prohibited obtaining an acknowledgement
An emergency situation prevented us from obtaining an acknowledgement
Other date:
Explain: